

12<sup>th</sup> January 2026

**Reconstruction Capital II Limited** ("RC2" or the "Company")

**Share Dealing**

The Company has been informed that interests connected to Mr. Ion Florescu have, on 10<sup>th</sup> December 2025, purchased 186,249 ordinary shares of €0.01 each ("Ordinary Shares") at a price of €0.0581 per Ordinary Share.

**Late Tender of Shares**

RC2 today announces that it has agreed to buy back 12,790,275 Shares which were tendered after the Tender Closing Date, which RC2 will now buy back for cancellation. Pursuant to the late tender of shares, the total number of ordinary shares in issue is 93,581,086.

Pursuant to the above transactions, the Florescu Family Trust and affiliates' shareholding in the Company will increase to approximately 92.79%.

For further information, please contact:

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